Welcome!

Tuesday, April 11, 2017
North Ballroom
Student Union Memorial Center

Symposium Schedule

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<tr>
<th>Time</th>
<th>Catalina</th>
<th>North Ballroom</th>
<th>Rincon</th>
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<tr>
<td>8:00</td>
<td>Check-in</td>
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<tr>
<td>9:00</td>
<td></td>
<td>Adaptive Planning</td>
<td>Lisa Bailey</td>
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<tr>
<td>9:30</td>
<td>The Scholarship Cooperative: Uniting the Systems of UAF and UA to Better Serve &quot;One Team&quot;</td>
<td>The Forgotten Other Views: Formatting with Analytics</td>
<td>Introducing UAccess Planning</td>
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<tr>
<td>10:30</td>
<td>Mid-Morning Break / Vendor Appreciation / Poster Promenade – Diamond Atrium</td>
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<tr>
<td>11:00</td>
<td>UAccess Financials: Travel Best Practice</td>
<td>Pieces to a Puzzle: Answering Complex Data Questions in Analytics</td>
<td>The New Streamlined View of Research</td>
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<td>12:00</td>
<td>Lunch!</td>
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<tr>
<td>2:00</td>
<td>Mid-Afternoon Break / Vendor Appreciation / Poster Promenade – Diamond Atrium</td>
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<tr>
<td>3:15</td>
<td>Moderated Discussion Panel</td>
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Links to the session handouts and streaming and captures are available from the Symposium page.

www.community.uaccess.arizona.edu

Map

These Local Companies have Provided Funds or Other Support:

Silver Event Sponsors

www.pricklypearpromos.com

The 2017 UAccess Symposium is brought to you by:

University Analytics & Institutional Research
UI TS Workshops & Training Team

With Campus Partners:

Financial Services Office
Division of Human Resources
Eller College of Management

Map

Down to 2nd Street Garage, Mountain Ave.
SUMC 3rd Level
1 level up from street level

Diamond Atrium
Check-In

Catalina Room
North Ballroom
Welcome, Lunch, and Discussion Panel

Rincon Room

Links to the session handouts and streaming and captures are available from the Symposium page.

community.uaccess.arizona.edu
8:00 am  
Check-in and Registration

9:00 am  
Adaptive Planning
Lisa Rubley, Engineering Administration  
Assistant Dean, Finance and Administration

North Ballroom  surveymonkey.com/r/9TRLYM7

9:30 am  
The Scholarship Cooperative: Uniting the Systems of UA and U of A to Better Serve "One Team"
All Levels / Financials / Analytics / Student  
Michelle Mixer, Assistant Director, and Iran Andrade, Scholarship Administrator, Scholarship Development

Rincon Room  surveymonkey.com/r/9T9VBB7

This session introduces UAccess Planning, a cloud-based tool designed to provide business units (auxiliary, central, college, and department) with a set of business/financial tools to help make better informed decisions.

The goal of UAccess Planning is to be a single source for all central, college, and departmental financial tools to help make better informed decisions.

The New Streamlined View of Research
Arthur Delsing, Senior Data Analyst in Research, Discovery, and Innovation  
North Ballroom  surveymonkey.com/r/9R9ZZP9

10:30 am  
Mid-Morning Break

11:00 am  
UAccess Financials: Travel Best Practices
Beginner/Intermediate Financials  
Denise Blum, AP/AR Operations Coordinator, and Tammy Strom, Assistant Director of Operations, Financial Services Office

Catalina Room  surveymonkey.com/r/9M6F6EN

The Travel office will discuss best practices in initiating accurate and timely reimbursements for employee travel via the Disbursement Voucher. The agenda will include policy requirements and navigating UAccess Financials ‘Before the Trip’ and ‘After the Trip’.

Pieces to a Puzzle: Answering Complex Data Questions in Analytics
Intermediate / Analytics / Student  
Jennifer Paine, Senior Business Manager, Social and Behavioral Science Admin, and Tara Myusk, Data and Financial Analyst, Eller College of Management Admin

North Ballroom  surveymonkey.com/r/9M6F8J5

Is your department head worried about missing program fee revenue? Do you spend hours identifying students who are eligible for set-aside awards and helping students receive them? This presentation will help you move from simply "querying" reports & modifying them to efficiently using multiple reports to find answers to difficult questions.

The New Streamlined View of Research  
Arthur Delsing, Senior Data Analyst in Research, Discovery, and Innovation  
North Ballroom  surveymonkey.com/r/9R9ZZP9

12:00 Noon  
Lunch

12:00 Noon  
UAccess Financials: Payment Requests Best Practices
Beginner/Intermediate Financials  
Andrea Lee, Accounts Payable Manager, and Tammy Strom, Assistant Director of Operations, Financial Services Office

North Ballroom  surveymonkey.com/r/9M6F6W4M

The Accounts Payable office will discuss best practices in utilizing the Purchase Order process for the purchase of goods and services exceeding $5,000 and multiple invoices for a vendor. The agenda will include an overview of Purchase Order process and navigating UAccess Financials invoice approval, encumbrances, line item receiving requirements and the Auto-Approval process.

An Analytics Framework for Non-Experts
Beginner/Intermediate Analytics  
Jean Vock, Assistant Dean, Finance and Administration, Eller College of Management

North Ballroom  surveymonkey.com/r/9K5Z6J2

Do you find that pictures and visuals are often effective in understanding and communicating complex subjects? This presentation provides a high level visual framework to describe different layers of what we refer to as ‘analytics.’ This framework can be helpful for those that are not experts in the underlying technology of analytics to understand how the top level analytics are built on layers of ‘baseline’ analytics and infrastructure. Using the visual framework and the associated terms can be useful when having discussions about analytics with others, and identifying issues that need to be addressed.

An Analytics Framework for Non-Experts  
Jean Vock, Assistant Dean, Finance and Administration, Eller College of Management

North Ballroom  surveymonkey.com/r/9K5Z6J2

1:00 pm  
Mid-Afternoon Break

2:00 pm  
Trends for Program Management
All Levels / Analytics  
Maria Swarts, Data and Financial Analyst, Eller College of Management

North Ballroom  surveymonkey.com/r/9NG5Q7Y

As part of an effort to create a network of expertise across campus, Human Resources is announcing a plan to create recruitment and employment educational vignettes housed in UAccess Learning – and they need your help. Come share your insights as they discuss this new tool and how it can help you in your HR role.

2:15 pm  
Employment Life Cycle Training
All Levels / Employee  
Lisa Cundy, Business Analyst, Workforce Systems

Rincon Room  surveymonkey.com/r/9F2C8LJ

This presentation provides a high level visual framework to describe different layers of what we refer to as ‘analytics.’ This framework can be helpful for those that are not experts in the underlying technology of analytics to understand how the top level analytics are built on layers of ‘baseline’ analytics and infrastructure. Using the visual framework and the associated terms can be useful when having discussions about analytics with others, and identifying issues that need to be addressed.

An Analytics Framework for Non-Experts  
Jean Vock, Assistant Dean, Finance and Administration, Eller College of Management

North Ballroom  surveymonkey.com/r/9K5Z6J2

3:15 pm  
Discussion Panel / Q&A
Moderator Steve Singkof, Analytics Outreach Coordinator, UAIR

North Ballroom  surveymonkey.com/r/9FA6PCV

Come prepared with your questions and submit them to the folks at the Registration desk throughout the day (but by 2:00 PM). Steve will collect your questions, collate them, and pose as many of them as possible to our illustrious panel during this one hour session. Time may be available for additional questions from the floor.