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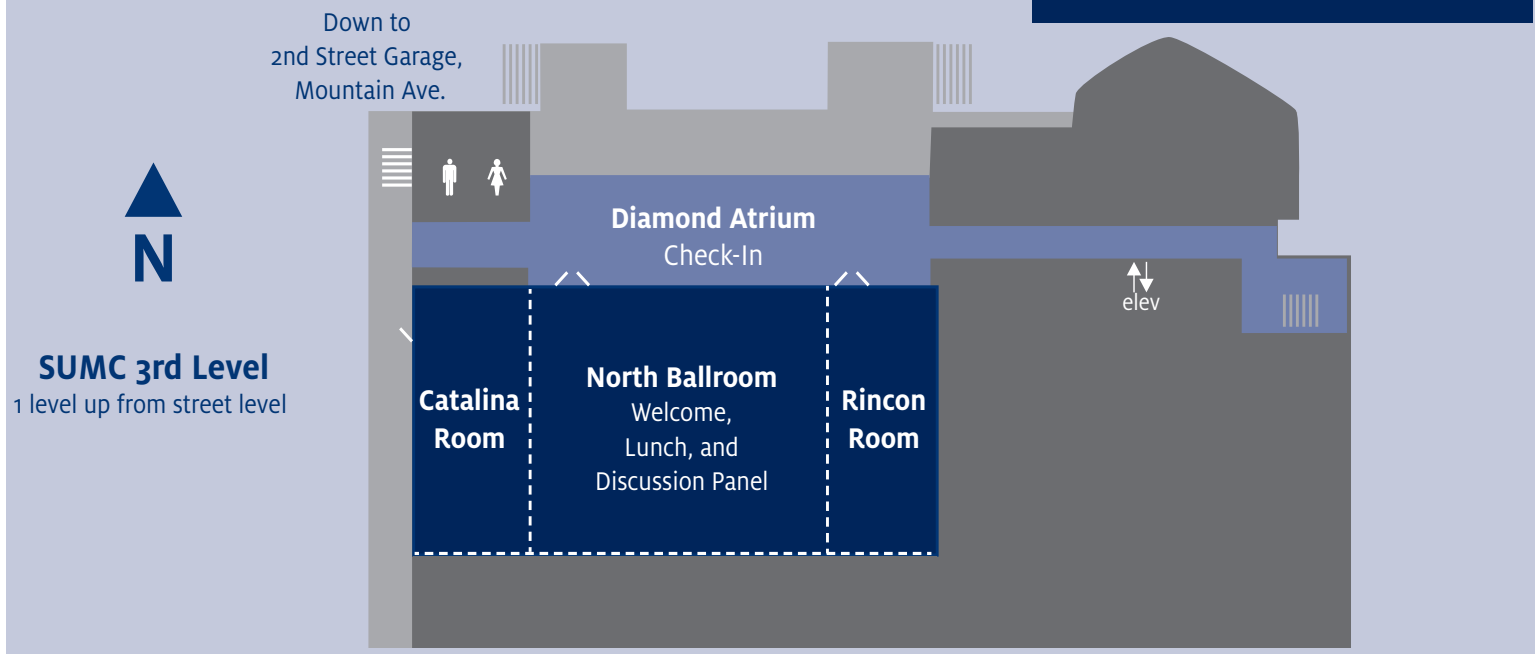
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Welcome!


Tuesday, April 11, 2017

North Ballroom
Student Union Memorial Center


Symposium Schedule ▶▶▶


Time / Room	Catalina	North Ballroom	Rincon
8:00		Check-in	
9:00	Adaptive Planning <i>Lisa Rulney</i>		
9:30	The Scholarship Cooperative: Uniting the Systems of UAF and UA to Better Serve "One Team"	The Forgotten Other Views: Formatting with Analytics	Introducing UAccess Planning
10:30	Mid-Morning Break / Vendor Appreciation / Poster Promenade – Diamond Atrium		
11:00	UAccess Financials: Travel Best Practice	Pieces to a Puzzle: Answering Complex Data Questions in Analytics	The New Streamlined View of Research
12:00	Lunch!		
1:00	UAccess Financials: Payment Requests Best Practices	An Analytics Framework for Non-Experts	Got mobile? The Future of UAccess Employee on the Go.
2:00	Mid-Afternoon Break / Vendor Appreciation / Poster Promenade – Diamond Atrium		
2:15		Trends for Program Management	Employment Life Cycle Training
3:15	Moderated Discussion Panel		

8:00 am
Check-in and Registration

9:00 am
 **Adaptive Planning**
*Lisa Rulney, Engineering Administration
Assistant Dean, Finance and Administration*
North Ballroom surveymonkey.com/r/9TRLYM7


9:30 am
 **The Scholarship Cooperative: Uniting the Systems of UAF and UA to Better Serve “One Team”**
All Levels / Financials / Analytics / Student
Michelle Mixer, Assistant Director, and Iran Andrade, Scholarship Administrator, Scholarship Development
Catalina Room surveymonkey.com/r/qTMB2WH
Learn how to utilize UAccess and uafdn.org to successfully administer your scholarship program.


 **The Forgotten Other Views: Formatting with Analytics** *Intermediate Analytics*
Arthur Delsing, Senior Data Analyst in Research, Discovery, and Innovation
North Ballroom surveymonkey.com/r/9RSN7ZD
In this session we will explore ways of taking ugly data and utilizing various reporting forms within Analytics to create a usable and pretty report.


 **Introducing UAccess Planning**
Beginner Planning
Brian Berrellez, Analyst, College of Agriculture and Life Sciences
Rincon Room surveymonkey.com/r/9T9VBB7
This session introduces UAccess Planning, a cloud-based system, designed to provide business units (auxiliary, central, college, and department) with a set of business/financial tools to help make better informed decisions.

The goal of UAccess Planning is to be a single source for all funds budgeting, forecasting, planning, and reporting that provides a comprehensive view and understanding of both your college's and the institution's financial health.


10:30 am
Mid-Morning Break


11:00 am
 **UAccess Financials: Travel Best Practices** *Beginner/Intermediate Financials*
Denise Blum, AP/AR Operations Coordinator, and Tammy Strom, Assistant Director of Operations, Financial Services Office
Catalina Room surveymonkey.com/r/9MJFK3N
The Travel office will discuss best practices in initiating accurate and timely reimbursements for employee travel via the Disbursement Voucher. The agenda will include policy requirements and navigating UAccess Financials 'Before the Trip' and 'After the Trip'.


 **Pieces to a Puzzle: Answering Complex Data Questions in Analytics** *Intermediate / Analytics / Student*
Jennifer Paine, Senior Business Manager, Social and Behavioral Science Admin, and Tara Mysak, Data and Financial Analyst, Eller College of Management Admin
North Ballroom surveymonkey.com/r/9MF78HS
Is your department head worried about missing program fee revenue? Do you spend hours identifying students who are eligible for set-aside awards and helping students receive them? This presentation will help you move from simply “stealing” reports & modifying them to efficiently using multiple reports to find answers to difficult questions.

 **The New Streamlined View of Research**
Intermediate / Analytics / Research
Arthur Delsing, Senior Data Analyst in Research, Discovery, and Innovation, and Mary Ann Nelson, Program Coordinator, Sr, College of medicine
Rincon Room surveymonkey.com/r/9MR9QG2
Insight into the new Research dashboards and how they'll be useful to college & departments to see from highlevel to detail where your Sponsored Projects lay.

12:00 Noon
Lunch

1:00 pm
 **UAccess Financials: Payment Requests Best Practices** *Beginner/Intermediate Financials*
Andrea Lee, Accounts Payable Manager, and Tammy Strom, Assistant Director of Operations, Financial Services Office
Catalina Room surveymonkey.com/r/9M6FW9M
The Accounts Payable office will discuss best practices in utilizing the Purchase Order process for the purchase of goods and services exceeding \$5,000 and multiple invoices for a vendor. The agenda will include an overview of Purchase Order process and navigating UAccess Financials invoice approval, encumbrances, line item receiving requirements and the Auto-Approval process.


 **An Analytics Framework for Non-Experts** *Beginner/Intermediate Analytics*
Jean Vock, Assistant Dean, Finance and Administration, Eller College of Management
North Ballroom surveymonkey.com/r/9X89HDD
Do you find that pictures and visuals are often effective in understanding and communicating complex subjects? This presentation provides a high level visual framework to describe different layers of what we refer to as ‘analytics.’ This framework can be helpful for those that are not experts in the underlying technology of analytics to understand how the top level analytics are built on layers of ‘baseline’ analytics and infrastructure. Using the visual framework and the associated terms can be useful when having discussions about analytics with others, and identifying issues that need to be addressed.

 **Got Mobile? UAccess Employee on the Go** *Intermediate Employee*
Tamara Castillon, Senior Business Analyst, Workforce Systems and Tom Gostas, Development Architect, Institutional IT Applications
Rincon Room surveymonkey.com/r/9X2TT32
We will demonstrate new features for mobile devices and will give you tips on how to improve your experience in UAccess Employee. The introduction of mobile technology delivers a more modern and versatile user interface on a variety of devices such as cell phones and tablets. Come and see the evolution of UAccess Employee!

2:00 pm
Mid-Afternoon Break

2:15 pm
 **Trends for Program Management** *All levels Analytics*
Maria Swarts, Data and Financial Analyst, Eller College of Management
North Ballroom surveymonkey.com/r/9NGM5OY
Data storytelling helps managers see what is happening operationally and supports the decision making process. Now that we have years of data in Analytics, there are so many stories that data can tell. In this presentation, we will look at a variety of Analytics graphs that show trends for proposal / award funding, revenue / expense cash flows, and transaction workload metrics.

 **Employment Life Cycle Training** *All levels Employee*
Hannah Gacey, Senior Business Analyst and Lisa Gundy, Business Analyst, Workforce Systems
Rincon Room surveymonkey.com/r/9FCLBTJ
As part of an effort to create a network of expertise across campus, Human Resources is announcing a plan to create recruitment and employment educational vignettes housed in UAccess Learning – and they need your help. Come share your insights as they discuss this new tool and how it can help you in your HR role.

3:15 pm
 **Discussion Panel / Q&A**
Moderator Steve Singkofer, Analytics Outreach Coordinator, UAIR
North Ballroom surveymonkey.com/r/9F93PGV
Come prepared with your questions and submit them to the folks at the Registration desk throughout the day (but by 2:00 PM). Steve will collect your questions, collate them, and pose as many of them as possible to our illustrious panel during this one hour session. Time may be available for additional questions from the floor.